



2010 Annual Report

Sisters of St. Francis of the Neumann Communities 146 Hawthorne Road Pittsburgh, PA 15209

Assets and Funds

RESTRICTED ASSETS – TYPE I

The restricted gifts and charitable funds formerly held at the Pittsburgh based St. Francis Health Foundation, St. Francis Hospital of New Castle and St. Francis Medical Center are managed in a manner in keeping with the original intent of the donors. These particular assets are restricted geographically to western Pennsylvania and are categorized into seven recommended dispositions:

Building Fund: Grants pertaining to capital construction projects, equipment needs and/or physical plant renovations

Care for the Indigent: Grants pertaining to the care of the indigent

General Fund: Grants pertaining to general purposes requested by not-for-profit organizations

Health, Wellness & Education: Grants pertaining to support of educational, research and wellness programs

Medical Education: Grants pertaining to medical educational programs and/or related materials

Nursing Education: Grants pertaining to scholarships for nursing and related nursing educational needs

Psychiatric and Addiction: Grants pertaining to psychiatric, mental health, mental retardation, and addiction services (behavioral health)

RESTRICTED ASSETS – TYPE II

St. Francis Community Fund: Held in reserve until October, 2011 for any legitimate pension claims that may be made against the St. Francis Health System Pension Plan. Portion remaining at the end of the reserve term will be directed to health-care related programs in Allegheny County that are consistent with the teachings of the Catholic church.

RESTRICTED ASSETS – TYPE III

Nursing Scholarships: The memorial nursing scholarships originally established at the former St. Francis Medical Center School of Nursing are administered by the Portiuncula Foundation. Applications for scholarship funds are accepted from accredited Catholic educational institutions in western Pennsylvania. Three scholarships are available: The Teresa Lynn (Terri) Deithorn Memorial Scholarship, the Major Helen C. Humenansky Nursing Scholarship Fund, and the Frances and Forrest Ellsworth Scholarship Fund.

UNRESTRICTED ASSETS

These assets support the efforts of the Sisters of St. Francis of the Neumann Communities to advance the health and well-being of society in the communities where the sisters minister

The total assets of the foundation at the end of fiscal year June 2010 were \$2,901,654 (unaudited). This represents a market value gain of 12.4 % over the past fiscal year.

2010 Grant Recipients

On June 14, during an awards brunch, the foundation awarded a total of \$86,500 in grants to the following non-profit 501 (c) (3) organizations.

Three grants were awarded from the Building Fund to:

- **East End Cooperative Ministry** – \$8,000 to help cover costs of refrigeration and freezers in the Meals on Wheels kitchen in their proposed new facility, Community House
- **New Sun Rising, Inc.** – \$10,000 to help fund the purchase and installation of the heating and cooling system for the proposed *Millvale Community Library*
- **Gateway Rehabilitation Center** – \$20,000 final pledge for the *Youth Services Campaign*

Three grants were awarded from the General Fund to:

- **Angel's Place, Inc.** – \$4,200 for the purchase of 13 infant cribs
- **Sisters of St. Joseph of Baden** – \$2,000 for *Peace Camp 2010*
- **Circle C Youth and Family Services** – \$2,300 for the purchase of robotic kits for summer school class

The Portiuncula Foundation endorses initiatives that advance health and wellness-related education and champions a broad vision of health that includes spiritual, emotional, physical, social and economic well-being. Five grants awarded from different categories exemplify that focus.

- **Sisters of St. Francis of the Neumann Communities**,– \$3,000 from the Nursing Education category for staff education and training in the care of Alzheimer's patients in the sister's western Pennsylvania region's health care unit
- **Change A Heart Volunteer Program** – \$11,000 from the Medical Education category to place a volunteer at a health clinic in direct service with a poor and/or vulnerable population in Pittsburgh
- **The Early Learning Institute** – \$3,500 from the Health, Wellness, and Education category to purchase evaluative, instructional, and therapy materials.
- **accessAbilities, Inc.** – \$2,000 from the Health, Wellness, and Education category to purchase educational toys and motor skill development equipment
- **Mt. Alvernia High School** – \$7,500 from the Health, Wellness, and Education category for tuition aid scholarships

One of the foundation's guiding principles is to act as responsible and just stewards of the charitable funds in conformity with the ethical and social teachings of the Catholic Church. People have a right and a duty to participate in society, seeking together the common good and well being of all, especially the poor and vulnerable. Two grants were awarded to support projects which have a two-fold purpose: to serve the less fortunate and to develop in the participants a better understanding of the systemic nature of social problems.

- **Sisters of St. Francis of the Neumann Communities** – \$2,000 from the Care for the Indigent category is awarded to the *Sisters of St. Francis Summer Service Camp*. Participants in the camp serve the poor and vulnerable in Green County, Western Pennsylvania.
- **Sisters of St. Francis of the Neumann Communities**– \$2,000 from the unrestricted funds for *Franciscans In Action*, a week-long service project with the poor in Kentucky

Catholic social teaching calls us to the practice of solidarity, a virtue that requires us to acknowledge that we live in an interdependent world and that "loving our neighbor" has global dimensions. It is in this spirit of solidarity that the Portiuncula Foundation awarded \$10,000 from the unrestricted funds to the **Sisters of St. Francis of the Neumann Communities** for the supplemental food program at *St. Elizabeth School in Timau, Kenya Africa*.

2010 Scholarship Recipients

Teresa Lynn (Terri) Deithorn Memorial Nursing Scholarships (\$2,500 each) awarded to

- St. Francis University for Kimberly Gregg
- La Roche College for Ruth Fries-Volle.

Major Helen C. Humenansky Nursing Scholarship (\$2,000) awarded to

- St. Francis University for Sara Aaron

Frances and Forrest Ellsworth Nursing Scholarship (\$1,500) awarded to

- Duquesne University for Emily Doyle

For information about our funding cycle and eligibility requirements visit us at www.portiunculafoundation.org